

**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**

----- x
SECURITIES AND EXCHANGE COMMISSION, :
:
Plaintiff, :
:
v. : No. 07-cv-11275 (JGK/JCF)
:
DARRYL A. GOLDSTEIN and : APPEARANCE
CHRISTOPHER L. O'DONNELL, :
:
Defendants. :
----- x

To the Clerk of this court and all parties of record:

Enter my appearance as counsel in this case for Darryl A. Goldstein.

I certify that I am admitted to practice in this court.

Date: February 7, 2008


Lawrence H. Cooke, II (LC8884)
VENABLE LLP
The Chrysler Building
405 Lexington Avenue
The Fifty-Sixth Floor
New York, New York 10174